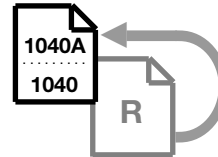


**Schedule R  
(Form 1040A  
or 1040)**

**Credit for the Elderly or the Disabled**



OMB No. 1545-0074

**2011**

Attachment  
Sequence No. **16**

Department of the Treasury  
Internal Revenue Service (99)

*Complete and attach to Form 1040A or 1040.*

Name(s) shown on Form 1040A or 1040

Your social security number

You may be able to take this credit and reduce your tax if by the end of 2011:

- You were age 65 or older **or**
- You were under age 65, you retired on **permanent and total** disability, and you received taxable disability income.

But you must also meet other tests. See instructions.

**TIP** In most cases, the IRS can figure the credit for you. See instructions.

**Part I Check the Box for Your Filing Status and Age**

**If your filing status is: And by the end of 2011: Check only one box:**

- Single, Head of household, or Qualifying widow(er)
- 1** You were 65 or older . . . . . **1**
  - 2** You were under 65 and you retired on permanent and total disability . . . . . **2**

- 3** Both spouses were 65 or older . . . . . **3**
- 4** Both spouses were under 65, but only one spouse retired on permanent and total disability . . . . . **4**

- Married filing jointly
- 5** Both spouses were under 65, and both retired on permanent and total disability . . . . . **5**
  - 6** One spouse was 65 or older, and the other spouse was under 65 and retired on permanent and total disability . . . . . **6**
  - 7** One spouse was 65 or older, and the other spouse was under 65 and **not** retired on permanent and total disability . . . . . **7**

- Married filing separately
- 8** You were 65 or older and you lived apart from your spouse for all of 2011 . . . . . **8**
  - 9** You were under 65, you retired on permanent and total disability, and you lived apart from your spouse for all of 2011 . . . . . **9**

**Did you check box 1, 3, 7, or 8?**

**Yes** → Skip Part II and complete Part III on the back.

**No** → Complete Parts II and III.

**Part II Statement of Permanent and Total Disability** (Complete **only** if you checked box 2, 4, 5, 6, or 9 above.)

- If: 1** You filed a physician's statement for this disability for 1983 or an earlier year, or you filed or got a statement for tax years after 1983 and your physician signed line B on the statement, **and**
- 2** Due to your continued disabled condition, you were unable to engage in any substantial gainful activity in 2011, check this box . . . . .
- If you checked this box, you do not have to get another statement for 2011.
  - If you **did not** check this box, have your physician complete the statement in the instructions. You **must** keep the statement for your records.





## **IRS Federal Income Tax Form for Tax Year 2011 (Jan. 1, 2011 -- Dec. 31, 2011)**

You can no longer prepare or efile this tax form online for Tax Year 2011.

After October 15, 2012 income tax return forms for Tax Year 2011 can only be mailed to the IRS.

Here are your options:

1. You can [download the 2011 Forms](#), complete, print and mail them to the IRS.
2. [You can work with an efileTaxPro](#) - a LIVE Tax Professional - on your 2011 Tax Return.

Check the efile.com website for a wide range of current [IRS Tax Publications](#).

Estimate your federal income taxes for free with the efile.com [2011 Free Federal Income Tax Calculator](#).

Download IRS Federal Tax Forms by Tax Year:

[IRS Tax Forms for Tax Year 2011](#)

[IRS Tax Forms for Tax Year 2010](#)

[IRS Tax Forms for Tax Year 2009](#)

[IRS Tax Forms for Tax Years 2004--2008](#)

Get online [answers to your tax questions](#).

If you have further questions, please [contact an efile.com support representative](#).

If you want to prepare your return with a tax professional, you can [contact an efile.com TaxPro](#) or contact [efile.com support](#).

[Start a FREE Tax Return Account on efile.com for the current Tax Year.](#)