

Amended Return

Form

40P

OREGON

Individual Income Tax Return  
FOR PART-YEAR RESIDENTS

2012

For office use only

Oregon resident:

mm dd yyyy To mm dd yyyy

Fiscal year ending

K F P J

Last name, First name and initial, Social Security No. (SSN), Date of birth (mm/dd/yyyy), Spouse's/RDP's last name if joint return, Spouse's/RDP's first name and initial if joint return, Spouse's/RDP's SSN if joint return, Date of birth (mm/dd/yyyy)

Current mailing address, Telephone number ( )

City, State, ZIP code, Country, If you filed a return last year, and your name or address is different, check here

Filing Status: 1 Single, 2a Married filing jointly, 2b Registered domestic partners (RDP) filing jointly, 3a Married filing separately, 3b Registered domestic partner filing separately, 4 Head of household: Person who qualifies you, 5 Qualifying widow(er) with dependent child

Exemptions: 6a Yourself, 6b Spouse/RDP, 6c All dependents, 6d Disabled children only, Total 6e

Check all that apply -> 7a You were: 65 or older, Blind, Spouse/RDP was: 65 or older, Blind, 7b You filed an extension, 7c You have federal Form 8886, 7d You filed Oregon Form 24

Table with columns: INCOME, ADJUSTMENTS TO INCOME, ADDITIONS, SUBTRACTIONS. Rows include wages, interest, dividends, adjustments, and Oregon percentage.

## State Income Tax Return Forms

You can prepare and efile this tax form on efile.com as part of your current Federal and/or State Tax Return on from:

**Early January until mid October**

[You can start, prepare, and efile your tax return now](#)

You will just need to answer a few tax questions and the efile.com tax preparation software will select the correct tax forms for you.



### Attention

**If you missed the mid October efile deadline for the current tax year you have the following options to prepare and file your tax return:**

**1. You can download the State Tax form here:**

<http://www.efile.com/support-state-tax-agency-list/>

**2. Work online on your tax return with an efile Tax Professional**

[Start working with a LIVE TaxPRO](#)

**3. Download Federal tax forms by tax year, complete and mail to the IRS**

[Download Federal Tax Forms](#)

### Free Tax Tools, Calculators and Educators

Head of Household Educator:

<http://www.efile.com/claim-head-of-household-single-qualifying-person-requirement-tax-tool/>

Qualifying Child Dependent Educator:

<http://www.efile.com/qualifying-child-test-qualified-dependent-tax-tool/>

Qualifying Relative Educator:

<http://www.efile.com/qualifying-relative-test-dependent-requirement-tax-tool/>

Earned Income Tax Credit Educator:

<http://www.efile.com/what-is-the-earned-income-tax-credit-eitc-eic-eligibility-schedule-calculator/>

Child Tax Credit Educator:

<http://www.efile.com/how-to-qualify-for-child-tax-credit-deduction-requirements-tool/>

**Got Tax Questions? [Contact efile.com!](#)**

	40 Amount from front of form, line 38F ( <b>federal amount</b> ).....	40	.00			
<b>DEDUCTIONS AND MODIFICATIONS</b>	41 Itemized deductions from federal Schedule A, line 29..... ● 41	.00	}	<b>EITHER, NOT BOTH</b>		
	42 State income tax claimed as itemized deduction..... ● 42	.00				
	43 Net Oregon itemized deductions. Line 41 minus line 42..... ● 43	.00				
	44 Standard deduction from page 25..... ● 44	.00				
	45 2012 federal tax liability ( <b>\$0-\$6,100; see instructions</b> for the correct amount).... ● 45	.00				
	46 Other deductions and modifications. Identify: ●46x <input type="checkbox"/> ●46y \$ <input type="text"/> Schedule 46z <input type="checkbox"/> ● 46	.00				
	47 Add lines 43, 45, and 46 if itemizing. Otherwise, add lines 44, 45, and 46..... ● 47	.00				
	48 Taxable income. Line 40 minus line 47..... ● 48	.00				
<b>OREGON TAX</b>	49 <b>Tax from tax charts.</b> 49a <input type="checkbox"/> See instructions, page 27..... ● 49	.00				
	50 <b>Oregon income tax.</b> Line 49 X <b>Oregon percentage</b> from line 39, or..... ● 50	.00				
	Check if tax is from: ● 50a <input type="checkbox"/> Form FIA-40P or ● 50b <input type="checkbox"/> Worksheet FCG					
	51 Interest on certain installment sales..... ● 51	.00				
	52 Total tax before credits. Add lines 50 and 51.....	OREGON TAX →	● 52	.00		
<b>NONREFUNDABLE CREDITS</b>	53 <b>Exemption credit.</b> See instructions, page 28..... ● 53	.00	}	<b>ADD TOGETHER</b>		
	54 Child and dependent care credit. See instructions, page 28..... ● 54	.00				
<b>INCLUDE PROOF</b>	55 Credit for income taxes paid to another state. State: ●55y <input type="checkbox"/> Schedule 55z <input type="checkbox"/> ● 55	.00				
	56 Other credits. Identify: ● 56x <input type="checkbox"/> ●56y \$ <input type="text"/> Schedule included 56z <input type="checkbox"/> ● 56	.00				
	57 Total non-refundable credits. Add lines 53 through 56..... ● 57	.00				
	58 Net income tax. Line 52 minus line 57. If line 57 is more than line 52, enter -0-..... ● 58	.00				
<b>PAYMENTS AND REFUNDABLE CREDITS</b>	59 Oregon income tax withheld from income. <b>Include Forms W-2 and 1099</b> ..... ● 59	.00	}	<b>ADD TOGETHER</b>		
	60 Estimated tax payments for 2012 and payments made with your extension..... ● 60	.00				
	●60a <input type="checkbox"/> Wolf depredation ●60b <input type="checkbox"/> Claim of right					
	61 Tax payments from pass-through entity and real estate transactions..... ● 61	.00				
Include Schedule WFC-N/P if you claim this credit	62 Earned income credit. See instructions, page 34..... ● 62	.00				
	63 <b>Working family child care credit</b> from WFC-N/P, line 21..... ● 63	.00				
	64 Mobile home park closure credit. Include Schedule MPC..... ● 64	.00				
	65 Total payments and refundable credits. Add lines 59 through 64..... ● 65	.00				
	66 <b>Overpayment.</b> Is line 58 <b>less</b> than line 65? If so, line 65 minus line 58..... <b>OVERPAYMENT →</b> ● 66	.00				
	67 <b>Tax to pay.</b> Is line 58 <b>more</b> than line 65? If so, line 58 minus line 65..... <b>TAX TO PAY →</b> ● 67	.00				
	68 Penalty and interest for filing or paying late. See instructions, page 34..... ● 68	.00	}	<b>ADD TOGETHER</b>		
	69 Interest on underpayment of estimated tax. <b>Include Form 10 and check box</b> <input type="checkbox"/> ... ● 69	.00				
	Exception # from Form 10, line 1 ●69a <input type="checkbox"/> Check box if you annualized ●69b <input type="checkbox"/>					
	70 Total penalty and interest due. Add lines 68 and 69..... ● 70	.00				
	71 <b>Amount you owe.</b> Line 67 plus line 70..... <b>AMOUNT YOU OWE →</b> ● 71	.00				
	72 <b>Refund.</b> Is line 66 more than line 70? If so, line 66 minus line 70..... <b>REFUND →</b> ● 72	.00				
<b>CHARITABLE CHECKOFF DONATIONS, PAGE 35</b> <i>I want to donate part of my tax refund to the following fund(s)</i>	73 <b>Estimated tax.</b> Fill in the part of line 72 you want applied to <b>2013</b> estimated tax ● 73	.00	}	<b>These will reduce your refund</b>		
	Prevent Child Abuse ● 74	.00			Alzheimer's Disease Research ● 75	.00
	Stop Dom. & Sexual Violence ● 76	.00			Habitat for Humanity ● 77	.00
	OR Head Start Association ● 78	.00			OR Military Financial Assist. ● 79	.00
	Oregon Historical Society ● 80	.00			Oregon Food Bank ● 81	.00
	Albertina Kerr Kid's Crisis Care ● 82	.00			American Red Cross ● 83	.00
	Charity code ●84a <input type="checkbox"/> ●84b <input type="checkbox"/>	.00			Charity code ●85a <input type="checkbox"/> ●85b <input type="checkbox"/>	.00
						.00
						.00
						.00
	86 Total Oregon 529 College Savings Plan deposits. See instructions, page 35..... ● 86	.00				
	87 Total. Add lines 73 through 86. Total can't be more than your refund on line 72..... ● 87	.00				
	88 <b>NET REFUND.</b> Line 72 minus line 87. This is your net refund..... <b>NET REFUND →</b> ● 88	.00				

**DIRECT DEPOSIT** 89 For direct deposit of your refund, see instructions, page 35. ● **Type of account:**  Checking or  Savings

● Routing No.  ● Account No.

Will this refund go to an account outside the United States? ●  Yes

**Important: Include a copy of your federal Form 1040, 1040A, 1040EZ, or 1040NR.**

Under penalty for false swearing, I declare that the information in this return is true, correct, and complete.

Your signature	Date	Signature of preparer other than taxpayer	● License No.
X		X	
Spouse's/RDP's signature (if filing jointly, BOTH must sign)	Date	Address	Telephone No.
X			