



#1695#



# OKLAHOMA NONRESIDENT/ PART-YEAR INCOME TAX RETURN

Form 511NR - 2012

Your Social Security Number

Place an 'X' in this box if this taxpayer is deceased →

Spouse's Social Security Number (joint return only)

Place an 'X' in this box if this taxpayer is deceased →

### AMENDED RETURN!

If filing an Amended Return, enclose a copy of your Federal Amended Return and IRS acceptance.

Place an 'X' in this box if this is an amended 511NR: →

**NAME AND ADDRESS PLEASE PRINT OR TYPE**

Your first name, middle initial and last name \_\_\_\_\_

If a joint return, spouse's first name, middle initial and last name \_\_\_\_\_

Mailing address (number and street, including apartment number, rural route or PO Box) \_\_\_\_\_

City, State and Zip \_\_\_\_\_

### NOT REQUIRED TO FILE

Place an 'X' in this box if you do not have an Oklahoma filing requirement and are filing for refund of State withholding. (see instructions) →

**FILING STATUS**

1  Single

2  Married filing joint return (even if only one had income)

3  Married filing separate  
 • If spouse is also filing, list SSN and name in box: \_\_\_\_\_

4  Head of household with qualifying person

5  Qualifying widow(er) with dependent child  
 • Please list the year spouse died in box at right: \_\_\_\_\_

**\* NOTE:** If claiming Special Exemption, see instructions on page 8 of 511NR Packet.

	REGULAR	* SPECIAL	BLIND	
YOURSELF		+	+	=
SPOUSE		+	+	=
NUMBER OF DEPENDENT CHILDREN				=
NUMBER OF OTHER DEPENDENTS				=

ADD THE TOTALS FROM THE 4 BOXES. WRITE THE TOTAL IN THE BOX BELOW.

**TOTAL**

**NOTE:** IF YOU MAY BE CLAIMED AS A DEPENDENT ON ANOTHER RETURN, ENTER "0" FOR YOUR REGULAR EXEMPTION.

**RESIDENCY STATUS**

Nonresident(s) State of Residence: \_\_\_\_\_

Part-Year Resident(s) From \_\_\_\_\_ to \_\_\_\_\_

Resident/Part-Year Resident/Nonresident  
 State of Residence: Yourself \_\_\_\_\_ Spouse \_\_\_\_\_

AGE 65 OR OVER? (Please see instructions)

Yourself  Spouse

### Please Round to Nearest Whole Dollar

**BEGIN HERE** to arrive at Oklahoma Adjusted Gross Income. Lines 1-19: In the Federal column, enter the amounts from your Federal Tax Return. See the instructions to figure the amounts to report in the Oklahoma column.

1	Wages, salaries, tips, etc.....
2	Taxable interest income.....
3	Dividend income.....
4	Taxable refunds (state income tax).....
5	Alimony received.....
6	Business income or (loss) (Federal Schedule C).....
7	Capital gains or losses (Federal Schedule D).....
8	Other gains or losses (Federal Form 4797).....
9	Taxable IRA distribution.....
10	Taxable pensions and annuities.....
11	Rental real estate, royalties, partnerships, etc.....
12	Farm income or (loss).....
13	Unemployment compensation.....
14	Taxable Social Security benefits (also enter on line 2 of Sch. 511NR-B).....
15	Other income (identify: _____)
16	Add lines 1 through 15.....
17	Total Federal adjustments to income (identify: _____)
18	<b>Oklahoma source income</b> (line 16 minus line 17).....
19	<b>Federal adjusted gross income</b> (line 16 minus line 17).....
20	Oklahoma additions: Schedule 511NR-A, line 8.....
21	Add lines (Federal 19 and 20) and then (Oklahoma 18 and 20) ..
22	Oklahoma subtractions: Schedule 511NR-B, line 15.....
23	Adjusted gross income: <b>Okla. Source</b> (line 21 minus line 22).....
24	Adjusted gross income: <b>All Sources</b> (line 21 minus line 22) Also enter on line 25

FEDERAL AMOUNT		OKLAHOMA AMOUNT	
	00	1	00
	00	2	00
	00	3	00
	00	4	00
	00	5	00
	00	6	00
	00	7	00
	00	8	00
	00	9	00
	00	10	00
	00	11	00
	00	12	00
	00	13	00
	00	14	00
	00	15	00
	00	16	00
	00	17	00
	00	18	00
	00	19	00
	00	20	00
	00	21	00
	00	22	00
	00	23	00
	00	24	00

## State Income Tax Return Forms

You can prepare and efile this tax form on efile.com as part of your current Federal and/or State Tax Return on from:

**Early January until mid October**

[You can start, prepare, and efile your tax return now](#)

You will just need to answer a few tax questions and the efile.com tax preparation software will select the correct tax forms for you.



### Attention

**If you missed the mid October efile deadline for the current tax year you have the following options to prepare and file your tax return:**

**1. You can download the State Tax form here:**

<http://www.efile.com/support-state-tax-agency-list/>

**2. Work online on your tax return with an efile Tax Professional**

[Start working with a LIVE TaxPRO](#)

**3. Download Federal tax forms by tax year, complete and mail to the IRS**

[Download Federal Tax Forms](#)

### Free Tax Tools, Calculators and Educators

Head of Household Educator:

<http://www.efile.com/claim-head-of-household-single-qualifying-person-requirement-tax-tool/>

Qualifying Child Dependent Educator:

<http://www.efile.com/qualifying-child-test-qualified-dependent-tax-tool/>

Qualifying Relative Educator:

<http://www.efile.com/qualifying-relative-test-dependent-requirement-tax-tool/>

Earned Income Tax Credit Educator:

<http://www.efile.com/what-is-the-earned-income-tax-credit-eitc-eic-eligibility-schedule-calculator/>

Child Tax Credit Educator:

<http://www.efile.com/how-to-qualify-for-child-tax-credit-deduction-requirements-tool/>

**Got Tax Questions? [Contact efile.com!](#)**



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2012 Form 511NR - Nonresident/Part-Year Income Tax Return - Page 2



Name(s) shown on Form 511NR:

Your Social Security Number:

Oklahoma Standard Deduction: Single or Married Filing Separate: \$5,950 Married Filing Joint or Qualifying Widow(er): \$11,900 Head of Household: \$8,700 Itemized Deductions: Enclose a copy of the Federal Schedule

If filing an amended return, complete worksheet on page 4 of Form 511NR.

For further information regarding estimated tax, see page 4 of 511NR Packet.

Table with 3 columns: Line number, Description, and Amount. Lines 25-52 covering Adjusted gross income, deductions, tax calculations, and payments.

Direct Deposit Note: For Direct Deposit Information see the 511NR Packet. If you do not have your refund deposited directly into your bank account, you will receive a debit card.

Is this refund going to or through an account that is located outside of the United States? Deposit my refund in my: checking account, savings account. Includes routing and account numbers.

Table with 3 columns: Line number, Description, and Amount. Lines 53-58 covering tax due, donations, and penalties.

Under penalty of perjury, I declare the information contained in this document, and all attachments and schedules, is true and correct to the best of my knowledge and belief.

Place an 'X' in this box if the Oklahoma Tax Commission may discuss this return with your tax preparer.

Taxpayer's signature, Date, Taxpayer's occupation, Daytime Phone Number (optional)

Spouses's signature, Date, Spouse's occupation

Paid Preparer's signature, Date, Paid Preparer's address and phone number, Paid Preparer's PTIN

A COPY OF FEDERAL RETURN MUST BE PROVIDED.

Please remit to: Oklahoma Tax Commission, P.O. Box 26800, Oklahoma City, OK 73126-0800



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2012 Form 511NR - Nonresident/Part-Year Income Tax Return - Page 3

NOTE: Enclose this page ONLY if you have an amount shown on a schedule.

Name(s) shown on Form 511NR:

Your Social Security Number:

SCHEDULE 511NR-A Oklahoma Additions See instructions for details on qualifications and required enclosures.

Table with 8 rows for additions. Columns: Line number, Description, FEDERAL AMOUNT, OKLAHOMA AMOUNT. Total additions line 8.

SCHEDULE 511NR-B Oklahoma Subtractions See instructions for details on qualifications and required enclosures.

Table with 15 rows for subtractions. Columns: Line number, Description, FEDERAL AMOUNT, OKLAHOMA AMOUNT. Includes sub-section for Retirement Claim Number with Taxpayer and Spouse Number boxes. Total subtractions line 15.

SCHEDULE 511NR-C Oklahoma Adjustments See instructions for details on qualifications and required enclosures.

Table with 8 rows for adjustments. Columns: Line number, Description, FEDERAL AMOUNT, OKLAHOMA AMOUNT. Total Adjustments line 8.



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2012 Form 511NR - Nonresident/Part-Year Income Tax Return - Page 4

NOTE: Enclose this page ONLY if you have an amount shown on a schedule.

Name(s) shown on Form 511NR:

Your Social Security Number:

SCHEDULE 511NR-D Child Care/Child Tax Credit See instructions for details on qualifications and required enclosures.

If your Federal Adjusted Gross Income is \$100,000 or less and you are allowed either a credit for child care expenses or the child tax credit on your Federal return, then as a resident, part-year resident or nonresident military, you are allowed a credit against your Oklahoma tax. Your Oklahoma credit is the greater of:

- 20% of the credit for child care expenses allowed by the IRS Code. Your allowed Federal credit cannot exceed the amount of your Federal tax reported on your Federal return.
or
• 5% of the child tax credit allowed by the IRS Code. This includes both the nonrefundable child tax credit and the refundable additional child tax credit.

The credit must be prorated based on the ratio of Oklahoma Adjusted Gross Income to Federal Adjusted Gross Income.

If your Federal Adjusted Gross Income is greater than \$100,000, no credit is allowed.

Enclose a copy of your Federal return and, if applicable, the Federal child care credit schedule.

Form with 7 numbered rows for calculating Child Care/Child Tax Credit. Includes input boxes for percentages and calculations, and a shaded area for the final credit amount.

SCHEDULE 511NR-E Earned Income Credit See instructions for details on qualifications and required enclosures.

Residents and part-year residents are allowed a credit equal to 5% of the Earned Income Credit allowed on the Federal return. The credit must be prorated on the ratio of Oklahoma source AGI to Federal AGI. Enclose a copy of your Federal return.

Nonresidents do not qualify.

Form with 4 numbered rows for calculating Earned Income Credit. Includes input boxes for percentages and calculations, and a shaded area for the final credit amount.

WORKSHEET FOR AMENDED RETURNS ONLY (Form 511NR, Page 2, Line 43)

When amending Form 511NR you must adjust Form 511NR, line 43 (Oklahoma Income Tax Withheld) by subtracting any previous overpayments or adding any tax previously paid. Use worksheet below.

Table with 5 rows and 3 columns: Description, Amount, and Total. Rows include Oklahoma income tax withheld, amount paid with original return, sum of lines 1 and 2, overpayment, and final adjusted amount.



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2012 Form 511NR - Nonresident/Part-Year Income Tax Return - Page 5

NOTE: Enclose this page ONLY if you have an amount shown on a schedule.

Name(s) shown on Form 511NR:

Your Social Security Number:

SCHEDULE 511NR-F Donations from Refund

This schedule allows you to make a donation from your refund to a variety of Oklahoma organizations. Information regarding each program, their mission, how funds are utilized, and their mailing address are shown in Schedule 511NR-F Information. If you are not receiving a refund, but would like to make a donation to one of these organizations, Schedule 511NR-F Information lists the mailing address to mail your donation to the organization. If you are not receiving a refund and wish to donate to the Eastern Red Cedar Revolving Fund or the Public School Classroom Support Fund, please see line 54 or 55 of Form 511NR.

Place an 'X' in the box associated with the dollar amount you wish to have deducted from your refund and donated to that organization. Then carry that figure over into the column at the right. When you carry your figure back to line 50 of Form 511NR, please list the line number of the organization to which you donated. If you donate to more than one organization, please write a "99" in the box at line 50 of Form 511NR.

Table with 20 rows and 5 columns for dollar amounts (\$2, \$5, \$, \$, \$) and a final column for the total amount (00). Rows include Oklahoma Wildlife Diversity Program, Low Income Health Care Fund, Oklahoma Breast and Cervical Cancer Fund, etc.

Schedule 511NR-F: Information

1- Oklahoma Wildlife Diversity Program
The Oklahoma Wildlife Diversity Program is funded primarily by concerned Oklahomans. All donations provide for a variety of projects, including research on Texas horned lizards and other rare wildlife, wildlife observation activities, such as statewide educational workshops, informational brochures and posters, and management of a bat cave purchased with previous program donations.

2- Low Income Health Care Fund
Oklahomans helping each other is what the Indigent (Low Income) Health Care Fund is all about. Donations made to the fund are used to help provide medical and dental care for needy children and families. Every dollar you donate goes directly for health care costs.

3- Oklahoma Breast and Cervical Cancer Fund
You may donate for the benefit of breast and cervical cancer early detection, public education and research. Your donation will be placed in a fund to be used for the purpose of funding programs to increase knowledge of breast and cervical cancer risk and prevention and provide mammograms, pap tests and biopsies for low-income women.

4- Support for Programs for Volunteers to Act as Court Appointed Special Advocates for Abused or Neglected Children
You may donate from your tax refund to support programs for volunteers to act as Court Appointed Special Advocates for abused or neglected children. Donations will be placed in the Income Tax Checkoff Revolving Fund for Court Appointed Special Advocates.

## Schedule 511NR-F: Information

### 5- Oklahoma Pet Overpopulation Fund

You may donate from your tax refund for the benefit of the Oklahoma Pet Overpopulation Fund. Monies placed in this fund will be expended for the purpose of developing educational programs on pet overpopulation and for implementing spay/neuter efforts in this state. If you are not receiving a refund, you may still donate. Mail your contribution to: Oklahoma Department of Agriculture, Food and Forestry, Animal Industry Division, 2800 North Lincoln Blvd., Oklahoma City, OK 73105.

### 6- Support of the Oklahoma National Guard

You have the opportunity to donate from your tax refund for the benefit of providing financial relief to qualified members of the Oklahoma National Guard and their families. Donations will be placed in the Income Tax Checkoff Revolving Fund for the Support of the Oklahoma National Guard Relief Program. Monies, to assist Oklahoma National Guard members and their families with approved hardship expenses, will be expended by the Military Department. If you are not receiving a refund, you may still donate. Please mail your contribution to: Operation Homefront Task Force, 3501 Military Circle, Oklahoma City, OK 73111-4398.

### 7- Oklahoma Leukemia and Lymphoma Fund

You have the opportunity to donate from your tax refund for the benefit of the Oklahoma Leukemia and Lymphoma Revolving Fund. Monies from the fund will be used by the State Department of Health for the purpose of supporting voluntary health agencies dedicated to curing Leukemia, Lymphoma, Hodgkin's Disease, and Myeloma and to improving the quality of life of patients and their families. If you are not receiving a refund, you may still donate. Please mail your contribution to: State Department of Health, Oklahoma Leukemia and Lymphoma Revolving Fund - 228, P.O. Box 268823, Oklahoma City, OK 73152-8823.

### 8- Support of Programs for Regional Food Banks in Oklahoma

You may donate from your tax refund for the benefit of the Regional Food Bank of Oklahoma and the Community Food Bank of Eastern Oklahoma (Oklahoma Food Banks). The Oklahoma Food Banks are the largest hunger-relief organizations in the state - distributing food to charitable and faith-based feeding programs throughout all 77 counties in Oklahoma. Your donation will be used to help provide food to the more than 500,000 Oklahomans at risk of hunger on a daily basis. If you are not receiving a refund, you may still donate by mailing your contribution to: Oklahoma Department of Human Services, Revenue Processing Unit, Re: Programs for OK Food Banks, P.O. Box 248893, Oklahoma City, OK 73124.

### 9- Support of Folds of Honor Scholarship Program

You have the opportunity to donate from your tax refund to support the Folds of Honor Foundation. Folds of Honor is a 501(c)(3) charitable organization that provides post-secondary educational scholarships for children and spouses of military service men and women killed or disabled while serving in the war in Iraq or Afghanistan. If you are not receiving a refund, you may still donate. Mail your contribution to: Folds of Honor Foundation, 5800 North Patriot Drive, Owasso, OK 74055.

### 10- Y.M.C.A. Youth and Government Program

You have the opportunity to donate from your tax refund for the benefit of the Oklahoma chapter of the Y.M.C.A. Youth and Government program. Monies donated will be expended by the State Department of Education for the purpose of providing grants to the Program so young people may be educated regarding government and the legislative process. If you are not receiving a refund, you may still donate. Mail your contribution to: Oklahoma State Department of Education, Y.M.C.A. Youth and Government Program, Office of the Comptroller, 2500 North Lincoln Boulevard, Room 415, Oklahoma City, OK 73105-4599.

### 11- Multiple Sclerosis Society Fund

You may donate for the benefit of research toward a cure for Multiple Sclerosis. Your donation will be placed in a fund for the purpose of providing grants to the Multiple Sclerosis Society for purposes of mobilizing people and resources to drive research for a cure and to address the challenges of everyone affected by multiple sclerosis. If you are not receiving a refund, you may still donate. Mail your contribution to: Oklahoma State Department of Health, Multiple Sclerosis Society Revolving Fund, P.O. Box 268823, Oklahoma City, OK 73126-8823.

### 12- Support Oklahoma Honor Flights

You have the opportunity to donate any amount of your tax refund to support Oklahoma Honor Flights. Oklahoma Honor Flights is a 501(c)(3) not-for-profit organization that transports Oklahoma World War II veterans to Washington, D.C. to visit the memorial dedicated to honor their service and sacrifice. If you are not receiving a refund, you may still donate. Mail your contribution to: Oklahoma Honor Flights, P.O. Box 10492, Midwest City, OK 73140.

### 13- Eastern Red Cedar Revolving Fund

Help stimulate rural development, improve public health and enhance wildlife habitat by donating to the Eastern Red Cedar Revolving Fund. The Fund was established to promote the harvesting and utilization of eastern red cedar trees and to promote the marketing, research and education efforts concerning the tree and eastern red cedar products. Monies donated may be expended by the State Board of Agriculture as directed by the Eastern Red Cedar Registry Board. You can also mail a contribution to: Eastern Red Cedar Revolving Fund, Oklahoma Department of Agriculture, Food and Forestry, 2800 North Lincoln Boulevard, Oklahoma City, OK 73105.

### 14- Support of Domestic Violence and Sexual Assault Services

You may donate from your tax refund for the benefit of domestic violence and sexual assault services in Oklahoma that have been certified by the Attorney General. Your donation will be used to provide grants to domestic violence and sexual assault service providers for the purpose of providing domestic violence and sexual assault services in Oklahoma. The term "services" includes but is not limited to programs, shelters or a combination thereof. If you are not receiving a refund, you may still donate. Mail your contribution to: Attorney General, Domestic Violence and Sexual Assault Services Fund, 313 NE 21st Street, Oklahoma City, OK 73105.

### 15- Support of Volunteer Fire Departments

You may donate from your tax refund for the benefit of volunteer fire departments in Oklahoma. Your donation will be used to provide grants to volunteer fire departments in this state for the purpose of purchasing bunker gear, wildland gear and other protective clothing. If you are not receiving a refund, you may still donate. Mail your contribution to: Oklahoma State Fire Marshal, Attn: Volunteer Fire Department Fund, 2401 NW 23rd Street, Suite 4, Oklahoma City, OK 73107.

### 16- Oklahoma Lupus Revolving Fund

You may donate from your refund for the benefit of the Oklahoma Lupus Revolving Fund. Monies from the fund will be used by the State Department of Health to provide grants to the Oklahoma Medical Research Foundation for the purpose of funding research into treating and curing lupus in this state. If you are not receiving a refund, you may still donate. Mail your contribution to: State Department of Health, Lupus Revolving Fund, P.O. Box 268823, Oklahoma City, OK 73152-8823.

### 17- Oklahoma Sports Eye Safety Program

You may donate from your refund for the benefit of the Oklahoma Sports Eye Safety Program. Your donation will be used by the State Department of Health to establish a sports eye safety grant program for the purchase and distribution of sports eye safety programs and materials to Oklahoma classrooms and sports eye safety protective wear to children age 18 and under. Monies will also be used to explore opportunities to utilize nonprofit organizations to provide such safety information or equipment. If you are not receiving a refund, you may still donate. Mail your contribution to: State Department of Health, Sports Eye Safety Fund, P.O. Box 268823, Oklahoma City, OK 73152-8823.

### 18 - Historic Greenwood District Music Festival Fund

With part of your tax refund you can support music festivals in the Historic Greenwood District of Tulsa. Your donation will be used by the Oklahoma Historical Society to assist with music education, public concerts, and a celebration of Tulsa's and Oklahoma's musical heritage. You may also mail your contributions to: Greenwood District Music Festival Fund, Oklahoma Historical Society, 800 Nazih Zuhdi Dr., Oklahoma City, OK 73105.

### 19 - Public School Classroom Support Fund

Donations to the Public School Classroom Support Revolving Fund will be used by the State Board of Education to provide one or more grants annually to public school classroom teachers. Grants will be used by the classroom teacher for supplies, materials, or equipment for the class or classes taught by the teacher. Grant applications will be considered on a statewide competitive basis. You may also mail a donation to: Oklahoma State Board of Education, Public School Classroom Support Fund, Office of the Comptroller, 2500 North Lincoln Boulevard, Room 415, Oklahoma City, OK 73105-4599.