

2015 D-40 Individual Income Tax Return



Tax period ending (MMYY)

Grid for tax period ending (MMYY)

Personal information

Your telephone number... Fill in if: Filing an amended return... OFFICIAL USE ONLY Vendor ID#0000

Your social security number (SSN) and Date of Birth (MMDDYYYY) Spouse's/registered domestic partner's SSN and Date of Birth (MMDDYYYY)

Your first name M.I. Last name

Spouse's/registered domestic partner's first name M.I. Last name

Home address (number, street and suite/apartment number if applicable)

City State Zip Code +4

STAPLE OTHER DOCUMENTS IN UPPER LEFT IN BACK

STAPLE W-2s AND ANY OTHER WITHHOLDING STATEMENTS HERE

Filing status

- Single, Married filing jointly, Married filing separately, Dependent claimed by someone else
1 Fill in only one: Married filing separately on same return... Registered domestic partners filing jointly... Head of household... Qualifying widow(er) with dependent child
2 Fill in if you are: Part-year resident in DC from (month) to (month); number of months in DC

Complete your federal return first - Enter your dependents' information on DC Schedule S

Income Information

Round cents to nearest dollar. If zero, leave the line blank.

Table with 4 rows: a Wages, salaries, unemployment compensation and/or tips; b Business income or loss; c Capital gain (or loss); d Rental real estate, royalties, partnerships, etc.

Computation of DC Gross and Adjusted Gross Income

3 Federal adjusted gross income. From adjusted gross income lines on federal Forms 1040, 1040A, 1040EZ, 1040NR, or 1040NR-EZ

Additions to DC Income

4 Franchise tax deducted on federal forms; 5 Other additions from DC Schedule I, Calculation A, Line 8; 6 Add Lines 3, 4 and 5.

Subtractions from DC Income

7 Part year residents, enter income received during period of nonresidence; 8 Taxable refunds, credits or offsets of state and local income tax; 9 Taxable amount of social security and tier 1 railroad retirement; 10 Income reported and taxed this year on a DC franchise or fiduciary return; 11 DC and federal government survivor benefits; 12 Other subtractions from DC Schedule I, Calculation B, Line 16; 13 Total subtractions from DC income, Lines 7-12; 14 DC adjusted gross income, Line 6 minus Line 13.

Enter your last name.

Text input field for last name

Enter your SSN.

Text input field for SSN



Lines 15-20: Deduction type, DC deduction amount, Number of exemptions, Exemption amount, Add Lines 16 and 18, DC taxable income.

DC tax, credits and payments section (Lines 21-33): Tax, Credit for child and dependent care expenses, Non-refundable credits, DC Low Income Credit, DC Earned Income Tax Credit, Property Tax Credit, Refundable credits, DC income tax withheld, 2015 estimated income tax payments, Tax paid with extension of time to file, Total payments and refundable credits.

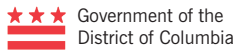
Refund and Amount owed section (Lines 34-45): Amount you overpaid, Amount to be applied to your 2016 estimated tax, Penalty, Underpayment Interest, Refund, Contribution amount, Net refund, Tax due, Contribution amount, Penalty, Interest, Underpayment Interest, Total amount due.

Refund Options: For information on the tax refund card and program limitations, see instructions or visit our website otr.dc.gov/refundprepaidcards. Mark one refund choice: Direct deposit, Tax refund card, Paper check

Direct Deposit section: To have your refund deposited to your checking OR savings account, fill in oval and enter bank routing and account numbers.

Third party designee section: To authorize another person to discuss this return with OTR, fill in here and enter the name and phone number of that person.

Signature section: Under penalties of law, I declare that I have examined this return and, to the best of my knowledge, it is correct. Declaration of paid preparer is based on information available to the preparer.



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Enter your last name.

Enter your SSN.



15 Deduction type. Take the same type as you took on your federal return. Fill in which type: Standard or Itemized. 16 DC deduction amount. 17 Number of exemptions. 18 Exemption amount. 19 Add Lines 16 and 18. 20 DC taxable income.

DC tax, credits and payments. 21 Tax. 22 Credit for child and dependent care expenses. 23 Non-refundable credits from DC Schedule U, Part 1a, Line 7. 24 DC Low Income Credit. 24a Enter the number of exemptions claimed on your federal return. 25 Total non-refundable credits. 26 Total tax. 27 DC Earned Income Tax Credit. 27a Enter the number of qualified EITC children. 27b Enter earned income amount. 27c For filers with qualifying children. 27e For filers without qualifying children. 28 Property Tax Credit. 29 Refundable credits from DC Schedule U, Part 1b, Line 3. 30 DC income tax withheld. 31 2015 estimated income tax payments and amount applied from 2014 return. 32 Tax paid with extension of time to file or with original return if this is an amended return. 33 Total payments and refundable credits.

Refund - Complete if Line 33 is more than Line 26. Amount owed - Complete if Line 33 is equal to or less than Line 26. 34 Amount you overpaid. 35 Amount to be applied to your 2016 estimated tax. 36 Penalty. 37 Underpayment Interest. 38 Refund. 39 Contribution amount. 40 Net refund. 41 Tax due. 42 Contribution amount. 43a Penalty. 43b Interest. 44 Underpayment Interest. 45 Total amount due.

Refund Options: For information on the tax refund card and program limitations, see instructions or visit our website otr.dc.gov/refundprepaidcards. Mark one refund choice: Direct deposit, Tax refund card, Paper check.

Direct Deposit. To have your refund deposited to your checking OR savings account, fill in oval and enter bank routing and account numbers. See instructions. Routing Number, Account Number.

Third party designee To authorize another person to discuss this return with OTR, fill in here and enter the name and phone number of that person. See instructions. Designee's name, Phone number.

Signature Under penalties of law, I declare that I have examined this return and, to the best of my knowledge, it is correct. Declaration of paid preparer is based on information available to the preparer. Your signature, Date, Preparer's signature, Date, Spouse's/registered domestic partner's signature if filing jointly or separately on same return, Date, Preparer's Tax Identification Number (PTIN), PTIN telephone number.