



Internal Revenue Service
 United States Department of the Treasury

This Product Contains Sensitive Taxpayer Data

Request Date:
 Response Date:
 Tracking Number:

Tax Return Transcript

SSN Provided:
 Tax Period Ending:

The following items reflect the amount as shown on the return (PR), and the amount as adjusted (PC), if applicable. They do not show subsequent activity on the account.

SSN:
 SPOUSE SSN:

NAME(S) SHOWN ON RETURN:

ADDRESS:

FILING STATUS:
 FORM NUMBER:
 CYCLE POSTED:
 RECEIVED DATE:
 REMITTANCE:
 EXEMPTION NUMBER:
 DEPENDENT 1 NAME CTRL:
 DEPENDENT 1 SSN:
 DEPENDENT 2 NAME CTRL:
 DEPENDENT 2 SSN:
 DEPENDENT 3 NAME CTRL:
 DEPENDENT 3 SSN:
 DEPENDENT 4 NAME CTRL:
 DEPENDENT 4 SSN:
 PREPARER SSN:
 PREPARER EIN:

Married Filing Joint

Income

WAGES, SALARIES, TIPS, ETC:.....
 TAXABLE INTEREST INCOME: SCH B:.....
 TAX-EXEMPT INTEREST:.....
 ORDINARY DIVIDEND INCOME: SCH B:.....
 QUALIFIED DIVIDENDS:.....
 REFUNDS OF STATE/LOCAL TAXES:.....
 ALIMONY RECEIVED:.....
 BUSINESS INCOME OR LOSS (Schedule C):.....
 BUSINESS INCOME OR LOSS: SCH C PER COMPUTER:.....
 CAPITAL GAIN OR LOSS: (Schedule D):.....
 CAPITAL GAINS OR LOSS: SCH D PER COMPUTER:.....
 OTHER GAINS OR LOSSES (Form 4797):.....
 TOTAL IRA DISTRIBUTIONS:.....
 TAXABLE IRA DISTRIBUTIONS:.....
 TOTAL PENSIONS AND ANNUITIES:.....
 TAXABLE PENSION/ANNUITY AMOUNT:.....
 RENT/ROYALTY/PARTNERSHIP/ESTATE (Schedule E):.....
 RENT/ROYALTY/PARTNERSHIP/ESTATE (Schedule E) PER COMPUTER:.....
 RENT/ROYALTY INCOME/LOSS PER COMPUTER:.....
 ESTATE/TRUST INCOME/LOSS PER COMPUTER:.....
 PARTNERSHIP/S-CORP INCOME/LOSS PER COMPUTER:.....
 FARM INCOME OR LOSS (Schedule F):.....
 FARM INCOME OR LOSS (Schedule F) PER COMPUTER:.....
 UNEMPLOYMENT COMPENSATION:.....
 TOTAL SOCIAL SECURITY BENEFITS:.....

Tracking Number:

TAXABLE SOCIAL SECURITY BENEFITS:.....
TAXABLE SOCIAL SECURITY BENEFITS PER COMPUTER:.....
OTHER INCOME:.....
SCHEDULE EIC SE INCOME PER COMPUTER:.....
SCHEDULE EIC EARNED INCOME PER COMPUTER:.....
SCH EIC DISQUALIFIED INC COMPUTER:.....
TOTAL INCOME:.....
TOTAL INCOME PER COMPUTER:.....

Adjustments to Income

EDUCATOR EXPENSES:.....
EDUCATOR EXPENSES PER COMPUTER:.....
RESERVIST AND OTHER BUSINESS EXPENSE:.....
HEALTH SAVINGS ACCT DEDUCTION:.....
HEALTH SAVINGS ACCT DEDUCTION PER COMPTR:.....
MOVING EXPENSES: F3903:.....
SELF EMPLOYMENT TAX DEDUCTION:.....
SELF EMPLOYMENT TAX DEDUCTION PER COMPUTER:.....
KEOGH/SEP CONTRIBUTION DEDUCTION:.....
SELF-EMP HEALTH INS DEDUCTION:.....
EARLY WITHDRAWAL OF SAVINGS PENALTY:.....
ALIMONY PAID SSN:.....
ALIMONY PAID:.....
IRA DEDUCTION:.....
IRA DEDUCTION PER COMPUTER:.....
STUDENT LOAN INTEREST DEDUCTION:.....
STUDENT LOAN INTEREST DEDUCTION PER COMPUTER:.....
TUITION AND FEES DEDUCTION:.....
TUITION AND FEES DEDUCTION PER COMPUTER:.....
JURY DUTY PAY DEDUCTION:.....
DOMESTIC PRODUCTION ACTIVITIES DEDUCTION:.....
OTHER ADJUSTMENTS:.....
ARCHER MSA DEDUCTION:.....
ARCHER MSA DEDUCTION PER COMPUTER:.....
TOTAL ADJUSTMENTS:.....
TOTAL ADJUSTMENTS PER COMPUTER:.....
ADJUSTED GROSS INCOME:.....
ADJUSTED GROSS INCOME PER COMPUTER:.....

Tax and Credits

65-OR-OVER:.....
BLIND:.....
SPOUSE 65-OR-OVER:.....
SPOUSE BLIND:.....
STANDARD DEDUCTION PER COMPUTER:.....
ADDITIONAL STANDARD DEDUCTION PER COMPUTER:.....
TAX TABLE INCOME PER COMPUTER:.....
EXEMPTION AMOUNT PER COMPUTER:.....
TAXABLE INCOME:.....
TAXABLE INCOME PER COMPUTER:.....
TOTAL POSITIVE INCOME PER COMPUTER:.....
TENTATIVE TAX:.....
TENTATIVE TAX PER COMPUTER:.....
FORM 8814 ADDITIONAL TAX AMOUNT:.....
TAX ON INCOME LESS SOC SEC INCOME PER COMPUTER:.....
FORM 6251 ALTERNATIVE MINIMUM TAX:.....
FORM 6251 ALTERNATIVE MINIMUM TAX PER COMPUTER:.....
FOREIGN TAX CREDIT:.....
FOREIGN TAX CREDIT PER COMPUTER:.....
FOREIGN INCOME EXCLUSION PER COMPUTER:.....
FOREIGN INCOME EXCLUSION TAX PER COMPUTER:.....
CHILD & DEPENDENT CARE CREDIT:.....
CHILD & DEPENDENT CARE CREDIT PER COMPUTER:.....
CREDIT FOR ELDERLY AND DISABLED:.....
CREDIT FOR ELDERLY AND DISABLED PER COMPUTER:.....
EDUCATION CREDIT:.....
EDUCATION CREDIT PER COMPUTER:.....
GROSS EDUCATION CREDIT PER COMPUTER:.....

Tracking Number:

RETIREMENT SAVINGS CNTRB CREDIT:.....
 RETIREMENT SAVINGS CNTRB CREDIT PER COMPUTER:.....
 PRIM RET SAV CNTRB: F8880 LN6A:.....
 SEC RET SAV CNTRB: F8880 LN6B:.....
 TOTAL RETIREMENT SAVINGS CONTRIBUTION: F8880 CMPTR:.....
 RESIDENTIAL ENERGY CREDIT:.....
 RESIDENTIAL ENERGY CREDIT PER COMPUTER:.....
 CHILD TAX CREDIT:.....
 CHILD TAX CREDIT PER COMPUTER:.....
 ADOPTION CREDIT: F8839:.....
 ADOPTION CREDIT PER COMPUTER:.....
 DC 1ST TIME HOMEBUYERS CREDIT:.....
 DC 1ST TIME HOMEBUYERS CREDIT PER COMPUTER:.....
 FORM 8396 MORTGAGE CERTIFICATE CREDIT:.....
 FORM 8396 MORTGAGE CERTIFICATE CREDIT PER COMPUTER:.....
 F8396 AND F8859 CREDITS:.....
 FORM 3800 GENERAL BUSINESS CREDITS:.....
 FORM 3800 GENERAL BUSINESS CREDITS PER COMPUTER:.....
 FORM 1040C CREDIT:.....
 PRIOR YR MIN TAX CREDIT: F8801:.....
 PRIOR YR MIN TAX CREDIT: F8801 PER COMPUTER:.....
 TENTATIVE EMPOWERMENT ZONE CREDIT: F8844:.....
 EMPOWERMENT ZONE CREDIT: F8844:.....
 OTHER CREDITS:.....
 TOTAL CREDITS:.....
 TOTAL CREDITS PER COMPUTER:.....
 INCOME TAX AFTER CREDITS PER COMPUTER:.....

Other Taxes

SE TAX:.....
 SE TAX PER COMPUTER:.....
 SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS:.....
 SOCIAL SECURITY AND MEDICARE TAX ON UNREPORTED TIPS PER COMPUTER:.....
 TAX ON QUALIFIED PLANS F5329 (PR):.....
 TAX ON QUALIFIED PLANS F5329 PER COMPUTER:.....
 IRAF TAX PER COMPUTER:.....
 TP TAX FIGURES (REDUCED BY IRAF) PER COMPUTER:.....
 IMF TOTAL TAX (REDUCED BY IRAF) PER COMPUTER:.....
 ADVANCED EARNED INCOME CREDIT:.....
 ADVANCED EARNED INCOME CREDIT AND HOUSEHOLD EMPLOYMENT TAXES:.....
 UNPAID FICA ON REPORTED TIPS:.....
 FORM 4970 ACCUMULATION DISTRIBUTION OF TRUSTS:.....
 RECAPTURE TAX: F8611:.....
 HOUSEHOLD EMPLOYMENT TAXES:.....
 HOUSEHOLD EMPLOYMENT TAXES PER COMPUTER:.....
 RECAPTURE TAXES:.....
 TOTAL ASSESSMENT PER COMPUTER:.....
 TOTAL TAX LIABILITY TP FIGURES:.....
 TOTAL TAX LIABILITY TP FIGURES PER COMPUTER:.....

Payments

FEDERAL INCOME TAX WITHHELD:.....
 COBRA PREMIUM SUBSIDY:.....
 ESTIMATED TAX PAYMENTS:.....
 MAKING WORK PAY AND GOV'T RET CREDIT:.....
 MAKING WORK PAY AND GOV'T RET CREDIT PER COMPUTER:.....
 MAKING WORK PAY AND GOV'T RET CREDIT VERIFIED:.....
 REFUNDABLE EDUCATION CREDIT:.....
 REFUNDABLE EDUCATION CREDIT PER COMPUTER:.....
 REFUNDABLE EDUCATION CREDIT VERIFIED:.....
 EARNED INCOME CREDIT:.....
 EARNED INCOME CREDIT PER COMPUTER:.....
 NONTAXABLE COMBAT PAY ELECTION:.....
 FORM 8812 NONTAXABLE COMBAT PAY:.....
 EXCESS SOCIAL SECURITY & RRTA TAX WITHHELD:.....
 TOT SS/MEDICARE WITHHELD: F8812:.....
 FORM 8812 ADDITIONAL CHILD TAX CREDIT:.....
 FORM 8812 ADDITIONAL CHILD TAX CREDIT PER COMPUTER:.....

Tracking Number:
FORM 8812 ADDITIONAL CHILD TAX CREDIT VERIFIED:.....
AMOUNT PAID WITH FORM 4868:.....
FORM 2439 REGULATED INVESTMENT COMPANY CREDIT:.....
FORM 4136 CREDIT FOR FEDERAL TAX ON FUELS:.....
FORM 4136 CREDIT FOR FEDERAL TAX ON FUELS PER COMPUTER:.....
HEALTH COVERAGE TX CR: F8885:.....
FORM 8801 REFUNDABLE CREDIT FOR PRIOR YEAR MIN. TAX:.....
FIRST TIME HOME BUYER CREDIT PER COMPUTER:.....
FIRST TIME HOME BUYER CREDIT:.....
FIRST TIME HOME BUYER CREDIT VERIFIED:.....
FORM 2439, 4136, 8801, and 8885 CREDIT TOTAL AMT:.....
TOTAL PAYMENTS:.....
TOTAL PAYMENTS PER COMPUTER:.....

Refund or Amount Owed

REFUND AMOUNT:.....
APPLIED TO NEXT YEAR'S ESTIMATED TAX:.....
ESTIMATED TAX PENALTY:.....
TAX ON INCOME LESS STATE REFUND PER COMPUTER:.....
BAL DUE/OVER PYMT USING TP FIG PER COMPUTER:.....
BAL DUE/OVER PYMT USING COMPUTER FIGURES:.....
FORM 8888 TOTAL DEPOSIT PER COMPUTER:.....

Third Party Designee

THIRD PARTY DESIGNEE ID NUMBER:.....
AUTHORIZATION INDICATOR:.....
THIRD PARTY DESIGNEE NAME:.....

Schedule A--Itemized Deductions

MEDICAL/DENTAL

MEDICAL AND DENTAL EXPENSES:.....
AGI PERCENTAGE LIMITATION PER COMPUTER:.....
NET MEDICAL DEDUCTION:.....
NET MEDICAL DEDUCTION PER COMPUTER:.....

TAXES PAID

STATE AND LOCAL INCOME TAXES:.....
INCOME TAX OR GENERAL SALES TAX:.....
REAL ESTATE TAXES:.....
NEW MOTOR VEHICLE TAXES:.....
OTHER TAXES AMOUNT:.....
SCH A TAX DEDUCTIONS:.....
SCH A TAX PER COMPUTER:.....

INTEREST PAID

MORTGAGE INTEREST (FINANCIAL):.....
MORTGAGE INTEREST (INDIVIDUAL):.....
DEDUCTIBLE POINTS:.....
QUALIFIED MORTGAGE INSURANCE PREMIUMS:.....
DEDUCTIBLE INVESTMENT INTEREST:.....
TOTAL INTEREST DEDUCTION:.....
TOTAL INTEREST DEDUCTION PER COMPUTER:.....

CHARITABLE CONTRIBUTIONS

CASH CONTRIBUTIONS:.....
OTHER THAN CASH: Form 8283:.....
CARRYOVER FROM PRIOR YEAR:.....

Tracking Number:
SCH A TOTAL CONTRIBUTIONS:.....
SCH A TOTAL CONTRIBUTIONS PER COMPUTER:.....

CASUALTY AND THEFT LOSS

CASUALTY OR THEFT LOSS:.....

JOBS AND MISCELLANEOUS

UNREIMBURSED EMPLOYEE EXPENSE AMOUNT:.....
TOTAL LIMITED MISC EXPENSES:.....
NET LIMITED MISC DEDUCTION:.....
NET LIMITED MISC DEDUCTION PER COMPUTER:.....

OTHER MISCELLANEOUS

OTHER THAN GAMBLING AMOUNT:.....
OTHER MISC DEDUCTIONS:.....

TOTAL ITEMIZED DEDUCTIONS

TOTAL ITEMIZED DEDUCTIONS:.....
TOTAL ITEMIZED DEDUCTIONS PER COMPUTER:.....
ELECT ITEMIZED DEDUCTION INDICATOR:.....
SCH A ITEMIZED PERCENTAGE PER COMPUTER:.....

Interest and Dividends

GROSS SCHEDULE B INTEREST:.....
TAXABLE INTEREST INCOME:.....
EXCLUDABLE SAVINGS FROM BOND INT:.....
GROSS SCHEDULE B DIVIDENDS:.....
DIVIDEND INCOME:.....
FOREIGN ACCOUNTS IND:.....

Schedule D--Capital Gains and Losses

SHORT TERM CAPITAL GAINS AND LOSSES

TOTAL SHORT TERM-SALES PRICE:.....
NET SHORT-TERM GAIN/LOSS:.....

LONG TERM CAPITAL GAINS AND LOSSES

TOTAL LONG-TERM SALES PRICE:.....
CAPITAL GAIN DISTRIBUTIONS (PR):.....
NET LONG-TERM GAIN/LOSS:.....

TAX COMPUTATION USING MAXIMUM CAPITAL GAINS RATES

28% RATE GAIN:.....
UNRECAPTURED SECT: 1250 GAIN:.....
SCH D 5% TAX CMPTR:.....
SCH D 15% TAX CMPTR:.....
CAPITAL GAINS LESS INVEST INCOME PER COMPUTER:.....
CAP GAINS TENTATIVE AMT PER COMPUTER (1):.....
CAP GAINS TAX AMT PER COMPUTER (1):.....
CAP GAINS TENTATIVE AMT PER COMPUTER (2):.....
CAP GAINS TAX AMT PER COMPUTER (5):.....
CAP GAINS TAX AMT PER COMPUTER (6):.....
SCHEDULE D TAX PER COMPUTER:.....

INCOME OR LOSS FROM RENTAL REAL ESTATE AND ROYALTIES

PRSNL USE OF RENTAL VAC PROP:.....
TOTAL RENTS RECEIVED:.....
TOTAL ROYALTIES RECEIVED:.....
MORTGAGE INTEREST PAID:.....
TOTAL RENTAL EXPENSE DEDUCTION:.....
RENTAL DEPRECIATION EXP OR DEPLETION:.....
RENT & ROYALTY INCOME:.....
RENT & ROYALTY LOSSES:.....
REPAIRS EXPENSE COLUMN A:.....
REPAIRS EXPENSE COLUMN B:.....
REPAIRS EXPENSE COLUMN C:.....

INCOME OR LOSS FROM PARTNERSHIPS AND S CORPS

PRTSHP/CORP PASSIVE INCOME:.....
PRTSHP/CORP NONPASSIVE INCOME:.....
PRTSHP/CORP PASSIVE LOSS:.....
PRTSHP/CORP NONPASSIVE LOSS:.....
PARTNERSHIP INCOME:.....
PARTNERSHIP LOSS:.....

INCOME OR LOSS FROM ESTATES AND TRUSTS

ESTATE/TRUST PASSIVE INCOME:.....
ESTATE/TRUST PASSIVE LOSS:.....
ESTATE AND TRUST INCOME:.....
ESTATE AND TRUST LOSS:.....
PASSIVE LOSS NOT REPORTED ON F8582:.....
SCH K1 ES PAYMENT INDICATOR:.....

INCOME OR LOSS FROM REAL ESTATE MORTGAGE INVESTMENT CONDUITS

REAL ESTATE MORTGAGE INCOME/LOSS:.....

SUMMARY

NET FARM RENT INCOME/LOSS:.....
GROSS FARMING & FISHING INCOME:.....

Form 6251--Alternative Minimum Tax-Individuals

MEDICAL AND DENTAL:.....
CERTAIN HOME MORTGAGE INTEREST:.....
INVESTMENT INTEREST EXPENSE:.....
DEPLETION:.....
NET OPERATING LOSS DEDUCTION:.....
TAX EXMT INT FROM PRIV ACT BONDS:.....
QUALIFIED SMALL BUSINESS STOCK:.....
INCENTIVE STOCK OPTIONS:.....
ESTATE/TRUST BENEFICIARIES:.....
ELECTING LARGE PARTNERSHIPS:.....
ADJUSTED GAIN OR LOSS:.....
DEPRECIATION OF PROPERTY:.....
PASSIVE ACTIVITY LOSS:.....
LOSS LIMITATIONS:.....
CIRCULATION COSTS:.....
LONG TERM CONTRACTS:.....
MINING COSTS:.....
RESEARCH AND EXPERIMENTAL COSTS:.....
INSTALLMENT SALES INCOME:.....

Tracking Number:
INTANGIBLE DRILLING COSTS:.....
OTHER:.....
ALT TAX NET OPERATING LOSS:.....
ALT MINIMUM TAX FOREIGN TAX CR:.....

Form 5329--Additional Taxes on Qualified Plans

TAX ON EARLY DISTRIBUTIONS:.....
TOTAL TAX ON RETIREMENT DISTRIBUTIONS CMPTR:.....
TAX ON DISTRIBUTIONS FROM EDUCATION ACCOUNTS:.....
TAX ON EXCSS TRAD IRA CONTRIBUTN:.....
TAX ON EXCSS ROTH IRA CONTRIBUTN:.....
TAX ON EXCSS EDUC IRA CONTRIBUTN:.....
TAX ON EXCSS MSA CONTRIBUTN AMT:.....
TAX ON EXCESS HSA CONTRIBUTN:.....
TAX ON EXCESS ACCUMULATION AMT:.....
SPOUSE INDICATOR:.....
IRA TYPE INDICATOR:.....
IRA CONDITION CODES:.....
TAX ON RETIREMENT CONTRIB CMPTR:.....

Form 4797--Sales of Business Property

REAL ESTATE PROCEEDS: F1099-B OR F1099-S:.....
TOTAL PROPERTY SALES GAIN OR LOSS:.....
NONRECAPTURED 1231 LOSS PRIOR YRS:.....
TOTAL SALES OF BUSINESS PROPERTY:.....
OTHER GAINS OR LOSSES (Form 4797):.....
GAIN ON SALE OF ANIMALS AMT:.....

Form 8863 - Education Credits (Hope and Lifetime Learning Credits)

PART III - ALLOWABLE EDUCATION CREDITS

GROSS EDUCATION CR PER COMPUTER:.....
TOTAL EDUCATION CREDIT AMOUNT:.....
TOTAL EDUCATION CREDIT AMOUNT PER COMPUTER:.....

Form 8889 - Health Savings Account

(Occurrence #: 1)

HIGH DEDUCTIBLE HLTH PLAN IND:.....
HSA CONTRIBUTIONS:.....
HSA LIMITED ANNUAL DEDUCTION:.....
TOT ARCHER MSA CONTRIBUTIONS:.....
HSA LIMITED DEDUCTIBLE ALLOWED:.....
HALF HSA LTD DEDUCTIBLE ALLOWED:.....
ADDITIONAL HSA CONTRIBUTIONS AMT:.....
GROSS HSA CONTRIBUTIONS LIMIT:.....
EMPLOYER HSA CONTRIBUTIONS:.....
QUALIFIED HSA FUNDING DISTRIBUTION:.....
TOT QUALIFIED HAS FUNDING DISTRIBUTION:.....
HSA CONTRIBUTIONS LIMIT AMT:.....
HSA DEDUCTION AMT:.....
HSA DEDUCTION AMT CMPTR:.....
TOTAL HSA DISTRIBUTIONS:.....
HSA DISTRIBUTION ROLLOVER AMT:.....
NET HSA DISTRIBUTIONS AMT:.....
UNREIMBURSED QUALIFIED MED EXPNS:.....
TAXABLE HSA DISTRIBUTIONS:.....
EXCEPTIONS TO ADDTNL 10% TAX IND:.....
ADDITIONAL 10% TAX:.....
ADDITIONAL 10% TAX COMPUTER:.....

Tracking Number:
QUALIFIED HSA DISTRIBUTION:.....
PART-YEAR COVERAGE AMOUNT:.....
QUALIFIED HSA FUNDING DISTRIBUTION:.....
TOTAL INCOME:.....
ADDITIONAL HSA TAX AMOUNT:.....

Form 8889 - Health Savings Account

HIGH DEDUCTIBLE HLTH PLAN IND:.....
HSA CONTRIBUTIONS:.....
HSA LIMITED ANNUAL DEDUCTION:.....
TOT ARCHER MSA CONTRIBUTIONS:.....
HSA LIMITED DEDUCTIBLE ALLOWED:.....
HALF HSA LTD DEDUCTIBLE ALLOWED:.....
ADDITIONAL HSA CONTRIBUTIONS AMT:.....
GROSS HSA CONTRIBUTIONS LIMIT:.....
EMPLOYER HSA CONTRIBUTIONS:.....
QUALIFIED HSA FUNDING DISTRIBUTION:.....
TOT QUALIFIED HAS FUNDING DISTRIBUTION:.....
HSA CONTRIBUTIONS LIMIT AMT:.....
HSA DEDUCTION AMT:.....
HSA DEDUCTION AMT CMPTR:.....
TOTAL HSA DISTRIBUTIONS:.....
HSA DISTRIBUTION ROLLOVER AMT:.....
NET HSA DISTRIBUTIONS AMT:.....
UNREIMBURSED QUALIFIED MED EXPNS:.....
TAXABLE HSA DISTRIBUTIONS:.....
EXCEPTIONS TO ADDTNL 10% TAX IND:.....
ADDITIONAL 10% TAX:.....
ADDITIONAL 10% TAX COMPUTER:.....
QUALIFIED HSA DISTRIBUTION:.....
PART-YEAR COVERAGE AMOUNT:.....
QUALIFIED HSA FUNDING DISTRIBUTION:.....
TOTAL INCOME:.....
ADDITIONAL HSA TAX AMOUNT:.....

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