

**DO NOT FILE THIS SCHEDULE IN 2021 WITH YOUR TAX
RETURN**

This IRS 1040 Schedule is **ONLY A DRAFT for 2021**.

This schedule will most likely be changed before its final version is ready to be used in 2021 with your 2020 Tax Return.

We at eFile.com will assist you in e-filing your 2020 Tax Return in 2021.

Simply bookmark this page for continuous Form Updates.

<https://www.efile.com/irs-income-tax-return-forms-and-schedules-for-year-2020/>

SCHEDULE B (Form 1040)

Interest and Ordinary Dividends

OMB No. 1545-0074

2020 Attachment Sequence No. 08

Department of the Treasury Internal Revenue Service (99)

Go to www.irs.gov/ScheduleB for instructions and the latest information. Attach to Form 1040 or 1040-SR.

Name(s) shown on return

Your social security number

Part I Interest

(See instructions and the instructions for Forms 1040 and 1040-SR, line 2b.)

Note: If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.

1 List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that buyer's social security number and address

Table with 2 columns: Amount, and rows 1-4 for interest calculations.

Note: If line 4 is over \$1,500, you must complete Part III.

Part II Ordinary Dividends

(See instructions and the instructions for Forms 1040 and 1040-SR, line 3b.)

Note: If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown on that form.

5 List name of payer

Table with 2 columns: Amount, and rows 5-6 for dividend calculations.

Note: If line 6 is over \$1,500, you must complete Part III.

Part III Foreign Accounts and Trusts

You must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; (b) had a foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust.

Caution: If required, failure to file FinCEN Form 114 may result in substantial penalties. See instructions.

- 7a At any time during 2020, did you have a financial interest in or signature authority over a financial account...
b If you are required to file FinCEN Form 114, enter the name of the foreign country where the financial account is located
8 During 2020, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust?

Table with 2 columns: Yes, No for questions 7a, b, and 8.