

40801

9998



Utah State Tax Commission
Utah Individual Income Tax Return
All State Income Tax Dollars Fund Education

2018
TC-40

Amended Return - enter code: (see instructions)

Full-yr Resident?

Form with fields for: Your Social Security No., Your first name, Your last name, Spouse's Soc. Sec. No., Spouse's first name, Spouse's last name, Address, Telephone number, City, State, ZIP+4, Foreign country (if not U.S.).

If deceased, complete page 3, Part 1

Section 1: Filing Status - enter code (1-5); Section 2: Qualifying Dependents (a-c); Section 3: Election Campaign Fund (Does not increase your tax or reduce your refund. Enter the code for the party of your choice.)

Table with 3 columns: Line number, Description, and Amount. Lines 4 through 22. Includes Federal adjusted gross income, additions, total income, state tax refund, subtractions, Utah taxable income, Utah tax, exemptions, deductions, state income tax, phase-out amount, taxpayer tax credit, and final Utah income tax.

Electronic filing is quick, easy and free, and will speed up your refund. To learn more, go to tap.utah.gov

Utah Individual Income Tax Return (continued)

**TC-40
2018**

40802

SSN _____

Last name _____

USE TO ORIGINAL FORM

| | | | | |
|----|---|------|-------------------------------|-----|
| 23 | Enter tax from TC-40, page 1, line 22 | 23 | _____ | .00 |
| 24 | Apportionable nonrefundable credits from TC-40A, Part 3 (attach TC-40A, page 1) | • 24 | _____ | .00 |
| 25 | Full-year resident, subtract line 24 from line 23 (not less than zero) Non or Part-year resident, complete and enter the UTAH TAX from TC-40B, line 37 | • 25 | _____ | .00 |
| 26 | Nonapportionable nonrefundable credits from TC-40A, Part 4 (attach TC-40A, page 1) | • 26 | _____ | .00 |
| 27 | Subtract line 26 from line 25 (not less than zero) | 27 | _____ | .00 |
| 28 | Voluntary contributions from TC-40, page 3, Part 4 (attach TC-40, page 3) | • 28 | _____ | .00 |
| 29 | AMENDED RETURN ONLY - previous refund | • 29 | _____ | .00 |
| 30 | Recapture of low-income housing credit | • 30 | _____ | .00 |
| 31 | Utah use tax | • 31 | _____ | .00 |
| 32 | Total tax, use tax and additions to tax (add lines 27 through 31) | 32 | _____ | .00 |
| 33 | Utah income tax withheld shown on TC-40W, Part 1 (attach TC-40W, page 1) | • 33 | _____ | .00 |
| 34 | Credit for Utah income taxes prepaid from TC-546 and 2017 refund applied to 2018 | • 34 | _____ | .00 |
| 35 | Pass-through entity withholding tax shown on TC-40W, Part 3 (attach TC-40W, page 2) | • 35 | _____ | .00 |
| 36 | Mineral production withholding tax shown on TC-40W, Part 2 (attach TC-40W, page 2) | • 36 | _____ | .00 |
| 37 | AMENDED RETURN ONLY - previous payments | • 37 | _____ | .00 |
| 38 | Refundable credits from TC-40A, Part 5 (attach TC-40A, page 2) | • 38 | _____ | .00 |
| 39 | Total withholding and refundable credits - add lines 33 through 38 | 39 | _____ | .00 |
| 40 | TAX DUE - subtract line 39 from line 32 (not less than zero) | • 40 | _____ | .00 |
| 41 | Penalty and interest (see instructions) | 41 | _____ | .00 |
| 42 | TOTAL DUE - PAY THIS AMOUNT - add line 40 and line 41 | • 42 | _____ | .00 |
| 43 | REFUND - subtract line 32 from line 39 (not less than zero) | • 43 | _____ | .00 |
| 44 | Voluntary subtractions from refund (not greater than line 43) Enter the total from page 3, Part 5 | • 44 | _____ | .00 |
| 45 | DIRECT DEPOSIT YOUR REMAINING REFUND - provide account information (see instructions for foreign accounts) | | | |
| | • Routing number _____ • Account number _____ | | | |
| | | | Account type: • _____ • _____ | |

Under penalties of perjury, I declare to the best of my knowledge and belief, this return and accompanying schedules are true, correct and complete.

SIGN Your signature _____ Date _____ Spouse's signature (if filing jointly) _____ Date _____
HERE

| | | | |
|-------------------------|--|-----------------------------|----------------------------|
| Third Party Designee | Name of designee (if any) you authorize to discuss this return | Designee's telephone number | Designee PIN • _____ |
| Paid Preparer's Section | Preparer's signature | Date | Preparer's PTIN • _____ |
| | Firm's name and address | | Preparer's EIN • _____ |

Attach TC-40 page 3 if you: are filing for a deceased taxpayer, are filing a fiscal year return, filed IRS form 8886, are making voluntary contributions, want to deposit into a my529 account, want to apply all/part of your refund to next year's taxes, want to direct deposit to a foreign account, or no longer qualify for a homeowner's exemption.

UTAH ORIGINAL FORM

Part 1 - Deceased Taxpayer Information

If the taxpayer shown on page 1 is deceased, enter the date of death here: • / /
 mm/dd/yy

If the spouse shown on page 1 is deceased, enter the date of death here: • / /
 mm/dd/yy

If you are claiming a refund for a deceased taxpayer and are not the surviving spouse, enter "X": • _____
 You must complete and attach form TC-131 to the return.

Part 2 - Fiscal Year Filer

If filing a fiscal year return (a year other than January 1 through December 31), enter the fiscal year end (mm/yy) • /
 See incometax.utah.gov/filing/fiscal-year-filing. mm/yy

Part 3 - Federal Form 8886 filed

If you filed federal form 8886, *Reportable Transaction Disclosure Statement*, enter "X": • _____
 Get form and instructions at irs.gov.

Part 4 - Voluntary Contributions (write the code and amount of each voluntary contribution)

See explanation of each contribution at incometax.utah.gov/contributions and/or the TC-40 instructions

| | Code | Amount | Sch Dist Code |
|--|---------|--------|---------------|
| 02 Pamela Atkinson Homeless Account | | | |
| 03 Kurt Oscarson Children's Organ Transplant Account | | | |
| 05 School District and Nonprofit School District Foundation - enter school district code | • _____ | _____ | _____ |
| See instructions for school district codes, or get codes at incometax.utah.gov/contributions/school-districts | • _____ | _____ | _____ |
| 15 Clean Air Fund | | _____ | _____ |
| 16 Governor's Suicide Prevention Fund | • _____ | _____ | _____ |
| | • _____ | _____ | _____ |
| Total voluntary contributions (enter the total here and on TC-40, page 2, line 28): | | _____ | _____ |

Part 5 - Voluntary Subtractions from Refund

1. Enter the amount of your refund you want deposited into your **my529** (formerly UESP) account(s): • 1 _____ .00
 See instructions. Also see my529.org, or call 1-800-418-2551.

2. Enter the amount of your refund you want applied to your **2019 taxes**: • 2 _____ .00

Total voluntary subtractions (enter the total here and on TC-40, page 2, line 44): _____ .00
May not be greater than the amount on line 43.

Part 6 - Direct Deposit to Foreign Account

If you choose to direct deposit your refund to an account outside the United States and its territories, enter "X": • _____
 The Tax Commission cannot transfer a refund to an account outside the United States and its territories.
 By checking this box, your refund will not be direct deposited but will be sent to you by check.

Part 7 - Property Owner's Residential Exemption Termination Declaration

If you are a Utah residential property owner and declare you no longer qualify to receive a residential exemption authorized under UC §59-2-103 for your primary residence, enter "X" and enter the county code where the residence is located (see instructions for county codes and additional information). • _____ Enter "X"
 • _____ Enter code

Mail RETURNS WITH PAYMENTS to: Utah State Tax Commission
 210 N 1950 W
 Salt Lake City, UT 84134-0266

Mail ALL OTHER RETURNS to: Utah State Tax Commission
 210 N 1950 W
 Salt Lake City, UT 84134-0260

Submit page ONLY if data entered.
Attach completed schedule to your Utah Income Tax return.