



#1695#



OKLAHOMA NONRESIDENT/ PART-YEAR INCOME TAX RETURN

Form 511NR - 2011

Your Social Security Number

Check box if this taxpayer is deceased

Spouse's Social Security Number

Check box if this taxpayer is deceased

AMENDED RETURN!

If filing an Amended Return, enclose a copy of your Federal Amended Return and IRS acceptance.

Check box if this is an amended 511NR:

NAME AND ADDRESS PLEASE PRINT OR TYPE

Your first name, middle initial and last name

If a joint return, spouse's first name, middle initial and last name

Mailing address (number and street, including apartment number, rural route or PO Box)

City, State and Zip

NOT REQUIRED TO FILE

Check this box if you do not have an Oklahoma filing requirement and are filing for refund of State withholding. (see instructions)

FILING STATUS

1 Single

2 Married filing joint return (even if only one had income)

3 Married filing separate
 • If spouse is also filing, list SSN and name in box:

4 Head of household with qualifying person

5 Qualifying widow(er) with dependent child
 • Please list the year spouse died in box at right:

EXEMPTIONS

* NOTE: If claiming Special Exemption, see instructions on page 8 of 511NR Packet.

	REGULAR	* SPECIAL	BLIND
YOURSELF	<input type="text"/>	<input type="text"/>	<input type="text"/>
SPOUSE	<input type="text"/>	<input type="text"/>	<input type="text"/>
NUMBER OF DEPENDENT CHILDREN <input type="text"/>			
NUMBER OF OTHER DEPENDENTS <input type="text"/>			

ADD THE TOTALS FROM THE 4 BOXES. WRITE THE TOTAL IN THE BOX BELOW.

TOTAL

NOTE: IF YOU MAY BE CLAIMED AS A DEPENDENT ON ANOTHER RETURN, ENTER "0" FOR YOUR REGULAR EXEMPTION.

RESIDENCY STATUS

Nonresident(s) State of Residence:

Part-Year Resident(s) From to

Resident/Part-Year Resident/Nonresident
 State of Residence: Husband Wife

AGE 65 OR OVER? (Please see instructions) Yourself Spouse

Please Round to Nearest Whole Dollar

BEGIN HERE to arrive at Oklahoma Adjusted Gross Income. Lines 1-19: In the Federal column, enter the amounts from your Federal Tax Return. See the instructions to figure the amounts to report in the Oklahoma column.

1	Wages, salaries, tips, etc.....
2	Taxable interest income.....
3	Dividend income.....
4	Taxable refunds (state income tax).....
5	Alimony received.....
6	Business income or (loss) (Federal Schedule C).....
7	Capital gains or losses (Federal Schedule D).....
8	Other gains or losses (Federal Form 4797).....
9	Taxable IRA distribution.....
10	Taxable pensions and annuities.....
11	Rental real estate, royalties, partnerships, etc.....
12	Farm income or (loss).....
13	Unemployment compensation.....
14	Taxable Social Security benefits (also enter on line 2 of Sch. 511NR-B).....
15	Other income (identify: _____)
16	Add lines 1 through 15.....
17	Total Federal adjustments to income (identify: _____)
18	Oklahoma source income (line 16 minus line 17).....
19	Federal adjusted gross income (line 16 minus line 17).....
20	Oklahoma additions: Schedule 511NR-A, line 8.....
21	Add lines (Federal 19 and 20) and then (Oklahoma 18 and 20) ..
22	Oklahoma subtractions: Schedule 511NR-B, line 15.....
23	Adjusted gross income: Okla. Source (line 21 minus line 22).....
24	Adjusted gross income: All Sources (line 21 minus line 22) Also enter on line 25

FEDERAL AMOUNT		OKLAHOMA AMOUNT		
<input type="text"/>	00	1	<input type="text"/>	00
<input type="text"/>	00	2	<input type="text"/>	00
<input type="text"/>	00	3	<input type="text"/>	00
<input type="text"/>	00	4	<input type="text"/>	00
<input type="text"/>	00	5	<input type="text"/>	00
<input type="text"/>	00	6	<input type="text"/>	00
<input type="text"/>	00	7	<input type="text"/>	00
<input type="text"/>	00	8	<input type="text"/>	00
<input type="text"/>	00	9	<input type="text"/>	00
<input type="text"/>	00	10	<input type="text"/>	00
<input type="text"/>	00	11	<input type="text"/>	00
<input type="text"/>	00	12	<input type="text"/>	00
<input type="text"/>	00	13	<input type="text"/>	00
<input type="text"/>	00	14	<input type="text"/>	00
<input type="text"/>	00	15	<input type="text"/>	00
<input type="text"/>	00	16	<input type="text"/>	00
<input type="text"/>	00	17	<input type="text"/>	00
<input type="text"/>	00	18	<input type="text"/>	00
<input type="text"/>	00	19	<input type="text"/>	00
<input type="text"/>	00	20	<input type="text"/>	00
<input type="text"/>	00	21	<input type="text"/>	00
<input type="text"/>	00	22	<input type="text"/>	00
<input type="text"/>	00	23	<input type="text"/>	00
<input type="text"/>	00	24	<input type="text"/>	00

State Income Tax Return Forms

You can prepare and efile this tax form on efile.com as part of your current Federal and/or State Tax Return on from:

Early January until mid October

[You can start, prepare, and efile your tax return now](#)

You will just need to answer a few tax questions and the efile.com tax preparation software will select the correct tax forms for you.



Attention

If you missed the mid October efile deadline for the current tax year you have the following options to prepare and file your tax return:

1. You can download the State Tax form here:

<http://www.efile.com/support-state-tax-agency-list/>

2. Work online on your tax return with an efile Tax Professional

[Start working with a LIVE TaxPRO](#)

3. Download Federal tax forms by tax year, complete and mail to the IRS

[Download Federal Tax Forms](#)

Free Tax Tools, Calculators and Educators

Head of Household Educator:

<http://www.efile.com/claim-head-of-household-single-qualifying-person-requirement-tax-tool/>

Qualifying Child Dependent Educator:

<http://www.efile.com/qualifying-child-test-qualified-dependent-tax-tool/>

Qualifying Relative Educator:

<http://www.efile.com/qualifying-relative-test-dependent-requirement-tax-tool/>

Earned Income Tax Credit Educator:

<http://www.efile.com/what-is-the-earned-income-tax-credit-eitc-eic-eligibility-schedule-calculator/>

Child Tax Credit Educator:

<http://www.efile.com/how-to-qualify-for-child-tax-credit-deduction-requirements-tool/>

Got Tax Questions? [Contact efile.com!](#)



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2011 Form 511NR - Nonresident/Part-Year Income Tax Return - Page 2



Name(s) shown on Form 511NR:

Your Social Security Number:

Table with 3 columns: Line number, Description, and Amount. Includes sections for Oklahoma Standard Deduction, Oklahoma Taxable Income, Oklahoma Income Tax, and Total tax, donation, penalty and interest.

Direct Deposit Note: For Direct Deposit Information see the instructions. If you do not have your refund deposited directly into your bank account, you will receive a debit card.

Is this refund going to or through an account that is located outside of the United States? Deposit my refund in my: checking account, savings account. Includes fields for Routing Number and Account Number.

Table with 3 columns: Line number, Description, and Amount. Includes lines 53-57 for tax due, donation, underpayment, delinquent payment, and total tax.

Under penalty of perjury, I declare the information contained in this document, and all attachments and schedules, is true and correct to the best of my knowledge and belief.

Check this box if the Oklahoma Tax Commission may discuss this return with your tax preparer.....

Form for Taxpayer's signature, Date, Taxpayer's occupation, and Daytime Phone Number (optional).

Form for Spouses's signature, Date, and Spouse's occupation.

Form for Paid Preparer's signature, Date, Paid Preparer's address and phone number, and Paid Preparer's ID Number.

A COPY OF FEDERAL RETURN MUST BE PROVIDED.

Please remit to: Oklahoma Tax Commission, P.O. 26800, Oklahoma City, OK 73126-0800



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NOTE: Enclose this page ONLY if you have an amount shown on a schedule.

Name(s) shown on Form 511NR:

Your Social Security Number:

SCHEDULE 511NR-A Oklahoma Additions See instructions for details on qualifications and required enclosures.

Table with 8 rows for additions. Columns: Line number, Description, FEDERAL AMOUNT, OKLAHOMA AMOUNT. Includes items like State and municipal bond interest, Lump sum distributions, Federal net operating loss, etc.

SCHEDULE 511NR-B Oklahoma Subtractions See instructions for details on qualifications and required enclosures.

Table with 15 rows for subtractions. Columns: Line number, Description, FEDERAL AMOUNT, OKLAHOMA AMOUNT. Includes items like Interest on U.S. government obligations, Taxable Social Security, Federal civil service retirement, etc.

SCHEDULE 511NR-C Oklahoma Adjustments See instructions for details on qualifications and required enclosures.

Table with 8 rows for adjustments. Columns: Line number, Description, FEDERAL AMOUNT, OKLAHOMA AMOUNT. Includes items like Military pay exclusion, Qualifying disability deduction, Political contribution, etc.



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2011 Form 511NR - Nonresident/Part-Year Income Tax Return - Page 4

NOTE: Enclose this page ONLY if you have an amount shown on a schedule.

Name(s) shown on Form 511NR:

Your Social Security Number:

SCHEDULE 511NR-D Child Care/Child Tax Credit See instructions for details on qualifications and required enclosures.

If your Federal Adjusted Gross Income is \$100,000 or less and you are allowed either a credit for child care expenses or the child tax credit on your Federal return, then as a resident, part-year resident or nonresident military, you are allowed a credit against your Oklahoma tax. Your Oklahoma credit is the greater of:

- 20% of the credit for child care expenses allowed by the IRS Code. Your allowed Federal credit cannot exceed the amount of your Federal tax reported on your Federal return. or • 5% of the child tax credit allowed by the IRS Code. This includes both the nonrefundable child tax credit and the refundable additional child tax credit.

The credit must be prorated based on the ratio of Oklahoma Adjusted Gross Income to Federal Adjusted Gross Income.

If your Federal Adjusted Gross Income is greater than \$100,000, no credit is allowed.

Enclose a copy of your Federal return and, if applicable, the Federal child care credit schedule.

Table with 7 rows for Child Care/Child Tax Credit calculation. Includes fields for Federal child care credit, Federal child tax credit, and prorated Oklahoma credit.

SCHEDULE 511NR-E Earned Income Credit See instructions for details on qualifications and required enclosures.

Residents and part-year residents are allowed a credit equal to 5% of the Earned Income Credit allowed on the Federal return. The credit must be prorated on the ratio of Oklahoma source AGI to Federal AGI. Enclose a copy of your Federal return.

Nonresidents do not qualify.

Table with 4 rows for Earned Income Credit calculation. Includes fields for Federal earned income credit, prorated percentage, and Oklahoma earned income credit.



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2011 Form 511NR - Nonresident/Part-Year Income Tax Return - Page 5

NOTE: Enclose this page ONLY if you have an amount shown on a schedule.

Name(s) shown on Form 511NR:

Your Social Security Number:

WORKSHEET FOR AMENDED RETURNS ONLY (Form 511NR, Page 2, Line 43)

When amending Form 511NR you must adjust Form 511NR, line 43 (Oklahoma Income Tax Withheld) by subtracting any previous overpayments or adding any tax previously paid. Use worksheet below.

Table with 3 columns: Description, Amount, and Total. Rows include Oklahoma income tax withheld, amount paid with original return, add lines 1 and 2, overpayment, and subtract line 4 from line 3.

SCHEDULE 511NR-F Donations from Refund

This schedule allows you to make a donation from your refund to a variety of Oklahoma organizations. Information regarding each program, their mission, how funds are utilized, and their mailing address are shown on page 6 of this form (Schedule 511NR-F Information).

Please check the box associated with the dollar amount you wish to have deducted from your refund and donated to that organization. Then carry that figure over into the column at the right.

Main table for donations from refund with 14 rows and 5 columns. Rows list organizations like Oklahoma Wildlife Diversity Program, Low Income Health Care Fund, etc., with checkboxes for \$2, \$5, and a dollar amount field.

Schedule 511NR-F: Information

1- Oklahoma Wildlife Diversity Program

The Oklahoma Wildlife Diversity Program is funded primarily by concerned Oklahomans. All donations provide for a variety of projects, including research on Texas horned lizards and other rare wildlife, wildlife observation activities, such as statewide educational workshops, informational brochures and posters, and management of a bat cave purchased with previous program donations. If you are not receiving a refund, you may still support Oklahoma wildlife by sending a donation to: Wildlife Diversity Program, 1801 North Lincoln, Oklahoma City, OK 73105.

2- Low Income Health Care Fund

Oklahomans helping each other is what the Indigent (Low Income) Health Care Fund is all about. Donations made to the fund are used to help provide medical and dental care for needy children and families. Every dollar you donate goes directly for health care costs. If you are not receiving a refund, you may contribute toward indigent health care by sending a donation to: Oklahoma Department of Human Services, Revenue Processing Unit, Re: Indigent Health Care Revolving Fund, P.O. Box 248893, Oklahoma City, OK 73124.

3- Oklahoma Breast and Cervical Cancer Fund

You may donate for the benefit of breast and cervical cancer early detection, public education and research. Your donation will be placed in a fund to be used for the purpose of funding programs to increase knowledge of breast and cervical cancer risk and prevention and provide mammograms, pap tests and biopsies for low-income women. If you are not receiving a refund, you may still donate. Mail your contribution to: Oklahoma State Department of Health, Breast and Cervical Cancer Revolving Fund, 1000 NE 10th Street, Oklahoma City, OK 73152.

4- Support for Programs for Volunteers to Act as Court Appointed Special Advocates for Abused or Neglected Children

You may donate from your tax refund to support programs for volunteers to act as Court Appointed Special Advocates for abused or neglected children. Donations will be placed in the Income Tax Checkoff Revolving Fund for Court Appointed Special Advocates. Monies will be expended by the Office of the Attorney General for the purpose of providing recruitment, training, and supervision of the special advocates. All Court Appointed Special Advocate programs in the state shall receive a portion of this money. If you are not receiving a refund, you may still donate. Mail your contribution to: Oklahoma CASA Association, Inc., P.O. Box 54946, Oklahoma City, OK 73154.

5- Oklahoma Pet Overpopulation Fund

You may donate from your tax refund for the benefit of the Oklahoma Pet Overpopulation Fund. Monies placed in this fund will be expended for the purpose of developing educational programs on pet overpopulation and for implementing spay/neuter efforts in this state. If you are not receiving a refund, you may still donate. Mail your contribution to: Oklahoma Department of Agriculture, Food and Forestry, Animal Industry Division, 2800 North Lincoln Blvd., Oklahoma City, OK 73105.

6- Support of the Oklahoma National Guard

You have the opportunity to donate from your tax refund for the benefit of providing financial relief to qualified members of the Oklahoma National Guard and their families. Donations will be placed in the Income Tax Checkoff Revolving Fund for the Support of the Oklahoma National Guard Relief Program. Monies, to assist Oklahoma National Guard members and their families with approved hardship expenses, will be expended by the Military Department. If you are not receiving a refund, you may still donate. Please mail your contribution to: Operation Homefront Task Force, 3501 Military Circle, Oklahoma City, OK 73111-4398.

7- Oklahoma Leukemia and Lymphoma Fund

You have the opportunity to donate from your tax refund for the benefit of the Oklahoma Leukemia and Lymphoma Revolving Fund. Monies from the fund will be used by the State Department of Health for the purpose of supporting voluntary health agencies dedicated to curing Leukemia, Lymphoma, Hodgkin's Disease, and Myeloma and

to improving the quality of life of patients and their families. If you are not receiving a refund, you may still donate. Please mail your contribution to: State Department of Health, Oklahoma Leukemia and Lymphoma Revolving Fund - 228, P.O. Box 268823, Oklahoma City, OK 73152-8823.

8- Support of Programs for Regional Food Banks in Oklahoma

You may donate from your tax refund for the benefit of the Regional Food Bank of Oklahoma and the Community Food Bank of Eastern Oklahoma (Oklahoma Food Banks). The Oklahoma Food Banks are the largest hunger-relief organizations in the state - distributing food to charitable and faith-based feeding programs throughout all 77 counties in Oklahoma. Your donation will be used to help provide food to the more than 500,000 Oklahomans at risk of hunger on a daily basis. If you are not receiving a refund, you may still donate by mailing your contribution to: Oklahoma Department of Human Services, Revenue Processing Unit, Re: Programs for OK Food Banks, P.O. Box 248893, Oklahoma City, OK 73124.

9- Support of Folds of Honor Scholarship Program

You have the opportunity to donate from your tax refund to support the Folds of Honor Foundation. Folds of Honor is a 501(c)(3) charitable organization that provides post-secondary educational scholarships for children and spouses of military service men and women killed or disabled while serving in the war in Iraq or Afghanistan. If you are not receiving a refund, you may still donate. Mail your contribution to: Folds of Honor Foundation, 5800 North Patriot Drive, Owasso, OK 74055.

10- Y.M.C.A. Youth and Government Program

You have the opportunity to donate up to \$25 from your tax refund for the benefit of the Oklahoma chapter of the Y.M.C.A. Youth and Government program. Monies donated will be expended by the State Department of Education for the purpose of providing grants to the Program so young people may be educated regarding government and the legislative process. If you are not receiving a refund, you may still donate. Mail your contribution to: Oklahoma State Department of Education, Y.M.C.A. Youth and Government Program, Fiscal Services, Room 112, 2500 North Lincoln Boulevard, Oklahoma City, OK 73105-4599.

11- Multiple Sclerosis Society Fund

You may donate, up to \$25, for the benefit of research toward a cure for Multiple Sclerosis. Your donation will be placed in a fund for the purpose of providing grants to the Multiple Sclerosis Society for purposes of mobilizing people and resources to drive research for a cure and to address the challenges of everyone affected by multiple sclerosis. If you are not receiving a refund, you may still donate. Mail your contribution to: Oklahoma State Department of Health, Multiple Sclerosis Society Revolving Fund, P.O. Box 268823, Oklahoma City, OK 73126-8823.

12- Support Oklahoma Honor Flights

You have the opportunity to donate any amount of your tax refund to support Oklahoma Honor Flights. Oklahoma Honor Flights is a 501(c)(3) not-for-profit organization that transports Oklahoma World War II veterans to Washington, D.C. to visit the memorial dedicated to honor their service and sacrifice. If you are not receiving a refund, you may still donate. Mail your contribution to: Oklahoma Honor Flights, P.O. Box 10492, Midwest City, OK 73140.

13- Eastern Red Cedar Revolving Fund

Help stimulate rural development, improve public health and enhance wildlife habitat by donating to the Eastern Red Cedar Revolving Fund. The Fund was established to promote the harvesting and utilization of eastern red cedar trees and to promote the marketing, research and education efforts concerning the tree and eastern red cedar products. Monies donated may be expended by the State Board of Agriculture as directed by the Eastern Red Cedar Registry Board. You can also mail a contribution to: Eastern Red Cedar Revolving Fund, Oklahoma Department of Agriculture, Food and Forestry, 2800 North Lincoln Boulevard, Oklahoma City, OK 73105.