



FOR CALENDAR YEAR JAN. 1—DEC. 31, 2011, OR FISCAL YEAR BEGINNING

20, ENDING

20

AMENDED RETURN — CHECK HERE

SOFTWARE VENDOR CODE (Assigned by DOR) 002

Name and Address section including Social Security Number, Spouse's Social Security Number, Last Name, First Name, M. Initial, Suffix, and Present Address.

Charitable contribution icons: Children's Trust Fund, Veterans Trust Fund, Elderly Home Delivered Meals Trust Fund, Missouri National Guard Trust Fund, Workers Memorial Fund, Childhood Lead Testing Fund, Missouri Military Family Relief Fund, General Revenue Fund, After School Retreat Fund, Organ Donor Program Fund.

PLEASE CHECK THE APPROPRIATE BOXES THAT APPLY TO YOURSELF OR YOUR SPOUSE AS OF DECEMBER 31, 2011.

Checkboxes for AGE 62 THROUGH 64, AGE 65 OR OLDER, BLIND, 100% DISABLED, and NON-OBLIGATED SPOUSE.

Income table with columns for Yourself and Spouse, rows 1-7 for Federal adjusted gross income, total additions, total income, total subtractions, Missouri adjusted gross income, total Missouri adjusted gross income, and income percentages.

Exemptions and Deductions section including lines 8-23 for pension, filing status, federal tax, Missouri standard deduction, dependents, and other deductions.

State Income Tax Return Forms

You can prepare and efile this tax form on efile.com as part of your current Federal and/or State Tax Return on from:

Early January until mid October

[You can start, prepare, and efile your tax return now](#)

You will just need to answer a few tax questions and the efile.com tax preparation software will select the correct tax forms for you.



Attention

If you missed the mid October efile deadline for the current tax year you have the following options to prepare and file your tax return:

1. You can download the State Tax form here:

<http://www.efile.com/support-state-tax-agency-list/>

2. Work online on your tax return with an efile Tax Professional

[Start working with a LIVE TaxPRO](#)

3. Download Federal tax forms by tax year, complete and mail to the IRS

[Download Federal Tax Forms](#)

Free Tax Tools, Calculators and Educators

Head of Household Educator:

<http://www.efile.com/claim-head-of-household-single-qualifying-person-requirement-tax-tool/>

Qualifying Child Dependent Educator:

<http://www.efile.com/qualifying-child-test-qualified-dependent-tax-tool/>

Qualifying Relative Educator:

<http://www.efile.com/qualifying-relative-test-dependent-requirement-tax-tool/>

Earned Income Tax Credit Educator:

<http://www.efile.com/what-is-the-earned-income-tax-credit-eitc-eic-eligibility-schedule-calculator/>

Child Tax Credit Educator:

<http://www.efile.com/how-to-qualify-for-child-tax-credit-deduction-requirements-tool/>

Got Tax Questions? [Contact efile.com!](#)

| | | Yourself | | Spouse | | | | | | | | | |
|---|---|--|-------------------|---------------------------------|----|----------------------|----|----|----|----|----|----|----|
| TAX | 24. Taxable income amount from Lines 23Y and 23S | 24Y | 00 | 24S | 00 | | | | | | | | |
| | 25. Tax (See tax table on page 25 of the instructions.) | 25Y | 00 | 25S | 00 | | | | | | | | |
| | 26. Resident credit — Attach Form MO-CR and other states' income tax return(s). | 26Y | 00 | 26S | 00 | | | | | | | | |
| | 27. Missouri income percentage — Enter 100% unless you are completing Form MO-NRI. Attach Form MO-NRI and a copy of your federal return if less than 100%. Check the box if you or your spouse is a professional entertainer or a member of a professional athletic team. <input type="checkbox"/> YOURSELF <input type="checkbox"/> SPOUSE | 27Y | % | 27S | % | | | | | | | | |
| | 28. Balance — Subtract Line 26 from Line 25; OR Multiply Line 25 by percentage on Line 27. | 28Y | 00 | 28S | 00 | | | | | | | | |
| | 29. Other taxes (Check box and attach federal form indicated.) <input type="checkbox"/> Lump sum distribution (Form 4972) <input type="checkbox"/> Recapture of low income housing credit (Form 8611) | 29Y | 00 | 29S | 00 | | | | | | | | |
| | 30. Subtotal — Add Lines 28 and 29. | 30Y | 00 | 30S | 00 | | | | | | | | |
| | 31. Total Tax — Add Lines 30Y and 30S. | 31 | | | 00 | | | | | | | | |
| | PAYMENTS / CREDITS | 32. MISSOURI tax withheld — Attach Forms W-2 and 1099. | 32 | | | 00 | | | | | | | |
| | | 33. 2011 Missouri estimated tax payments (include overpayment from 2010 applied to 2011) | 33 | | | 00 | | | | | | | |
| 34. Missouri tax payments for nonresident partners or S corporation shareholders — Attach Forms MO-2NR and MO-NRP. | | 34 | | | 00 | | | | | | | | |
| 35. Missouri tax payments for nonresident entertainers — Attach Form MO-2ENT. | | 35 | | | 00 | | | | | | | | |
| 36. Amount paid with Missouri extension of time to file (Form MO-60)..... | | 36 | | | 00 | | | | | | | | |
| 37. Miscellaneous tax credits (from Form MO-TC, Line 13) — Attach Form MO-TC..... | | 37 | | | 00 | | | | | | | | |
| 38. Property tax credit — Attach Form MO-PTS..... | | 38 | | | 00 | | | | | | | | |
| 39. Total payments and credits — Add Lines 32 through 38. | | 39 | | | 00 | | | | | | | | |
| Skip Lines 40–42 if you are not filing an amended return. | | | | | | | | | | | | | |
| AMENDED RETURN | 40. Amount paid on original return | 40 | | | 00 | | | | | | | | |
| | 41. Overpayment as shown (or adjusted) on original return | 41 | | | 00 | | | | | | | | |
| | INDICATE REASON FOR AMENDING. <input type="checkbox"/> A. Federal audit Enter date of IRS report. <input type="checkbox"/> B. Net operating loss carryback..... Enter year of loss. <input type="checkbox"/> C. Investment tax credit carryback..... Enter year of credit. <input type="checkbox"/> D. Correction other than A, B, or C..... Enter date of federal amended return, if filed. | M M D D Y Y | | | | | | | | | | | |
| | 42. Amended Return — total payments and credits. Add Line 40 to Line 39 or subtract Line 41 from Line 39..... | 42 | | | 00 | | | | | | | | |
| REFUND | 43. If Line 39, or if amended return, Line 42, is larger than Line 31, enter difference (amount of OVERPAYMENT) here. | 43 | | | 00 | | | | | | | | |
| | 44. Amount of Line 43 to be applied to your 2012 estimated tax | 44 | | | 00 | | | | | | | | |
| | 45. Enter the amount of your donation in the trust fund boxes to the right. See instructions for trust fund codes..... | 00 | 00 | 00 | 00 | 00 | 00 | 00 | 00 | 00 | 00 | 00 | 00 |
| | 46. Overpayment to be refunded to you. Subtract Lines 44 and 45 from Line 43 and enter here. Sign below and mail return to: Department of Revenue, PO Box 500, Jefferson City, MO 65106-0500. REFUND | 46 | | | | 00 | | | | | | | |
| AMOUNT DUE | 47. If Line 31 is larger than Line 39 or Line 42, enter the difference (amount of UNDERPAYMENT) here and go to instructions for Line 48. | 47 | | | 00 | | | | | | | | |
| | 48. Underpayment of estimated tax penalty — Attach Form MO-2210. Enter penalty amount here. | 48 | | | 00 | | | | | | | | |
| | 49. Total amount due — Add Lines 47 and 48 and enter here. Sign below and mail return and payment to: Department of Revenue, PO Box 329, Jefferson City, MO 65107-0329. Please write your social security number(s) and daytime phone number on your check or money order (U.S. funds only). Make payable to Missouri Department of Revenue. AMOUNT YOU OWE | 49 | | | | 00 | | | | | | | |
| If you pay by check, you authorize the Department of Revenue to process the check electronically. Any returned check may be presented again electronically. | | | | | | | | | | | | | |
| SIGNATURE | Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which he/she has any knowledge. As provided in Chapter 143, RSMo, a penalty of up to \$500 shall be imposed on any individual who files a frivolous return. I also declare under penalties of perjury that I employ no illegal or unauthorized aliens as defined under federal law and that I am not eligible for any tax exemption, credit or abatement if I employ such aliens. | | | | | | | | | | | | |
| | I authorize the Director of Revenue or delegate to discuss my return and attachments with the preparer or any member of the preparer's firm. <input type="checkbox"/> YES <input type="checkbox"/> NO | | | E-MAIL ADDRESS | | PREPARER'S TELEPHONE | | | | | | | |
| | SIGNATURE | | DATE | PREPARER'S SIGNATURE | | FEIN, SSN, OR PTIN | | | | | | | |
| | SPOUSE'S SIGNATURE (If filing combined, BOTH must sign) | | DAYTIME TELEPHONE | PREPARER'S ADDRESS AND ZIP CODE | | DATE | | | | | | | |